

**Rio Nuevo Multipurpose District
 Flow of Funds
 Unaudited**

	Inception to Date through 6/30/09 Unaudited	Rio Nuevo Operating Fund 055	Rio Nuevo Bond Fund 155	Rio Nuevo COP's Fund 156	FY 2009 through January 31, 2010	Inception to Date through January 31, 2010
Revenues:						
TIF Revenue*	\$ 65,455,801.55	3,373,698.99			\$ 3,373,698.99	\$ 68,829,500.54
Tucson Convention Center Rental Income	31,233,318.75	2,166,696.19			2,166,696.19	33,400,014.94
Other Rental Income	345,152.92	19,823.54			19,823.54	364,976.46
Sale of Property	33,786.49				-	33,786.49
Interest Earnings	669,224.90	6,156.17	6,477.77		12,633.94	681,858.84
City of Tucson Contribution Citizen Auto Stage	546,069.00				-	546,069.00
Miscellaneous	90,402.73				-	90,402.73
Total Revenues	<u>98,373,756.34</u>	<u>5,566,374.89</u>	<u>6,477.77</u>	<u>-</u>	<u>5,572,852.66</u>	<u>103,946,609.00</u>
Other Financing Sources:						
Certificates of Participation (2002 COPs)	33,575,000.00				-	33,575,000.00
Premium	908,117.20				-	908,117.20
Issue Costs	(527,380.61)				-	(527,380.61)
COT Cash Contribution	511,359.38				-	511,359.38
Fox Theater Revenue Bonds:						
Bond Proceeds less Issue Costs	5,604,533.87				-	5,604,533.87
Fox Theater Foundation Reimbursements	1,471,451.79				-	1,471,451.79
Rio Nuevo Revenue Bonds Series 2008:						
Bond Proceeds less Issue Costs	77,023,945.77				-	77,023,945.77
City of Tucson Loan	14,577,549.00				-	14,577,549.00
Certificates of Participation (2009 COPs)					-	-
Bond Proceeds less Issue & Under Writer Discount				12,100,667.07	12,100,667.07	12,100,667.07
Set up Capitalized Interest & COI with FA		1,400,667.07		(1,400,667.07)	-	-
Total Other Financing Sources	<u>133,144,576.40</u>	<u>1,400,667.07</u>	<u>-</u>	<u>10,700,000.00</u>	<u>12,100,667.07</u>	<u>145,245,243.47</u>
Total Revenues and Other Financing Sources	\$ 231,518,332.74	\$ 6,967,041.96	\$ 6,477.77	\$ 10,700,000.00	\$ 17,673,519.73	\$ 249,191,852.47
Operating Expenditures:						
Salaries, Wages & Fringe Benefits	\$ 3,313,291.73				\$ -	\$ 3,313,291.73
Services (legal, rent, utilities, insurance, etc)	5,139,498.61	62,776.39			62,776.39	5,202,275.00
Community Relations	1,207,831.62				-	1,207,831.62
South Tucson Agreement	1,000,000.00				-	1,000,000.00
Supplies	283,769.05				-	283,769.05
Equipment	85,071.62				-	85,071.62
Fiscal Agent Fees	32,302.50	9,087.50			9,087.50	41,390.00
Interest Expense	920,446.62				-	920,446.62
Total Operating Expenditures	<u>11,982,211.75</u>	<u>71,863.89</u>	<u>-</u>	<u>-</u>	<u>71,863.89</u>	<u>12,054,075.64</u>
Debt Service Payments:						
City of Tucson Loan:						
Principal	7,825,721.00	3,901,666.00			3,901,666.00	11,727,387.00
Interest	3,714,211.13	133,562.00			133,562.00	3,847,773.13
Certificates of Participation 2002 Debt Service:						
Principal	23,490,000.00				-	23,490,000.00
Interest	7,703,879.37	294,145.81			294,145.81	7,998,025.18
Fox Revenue Bonds:						
Principal	2,190,000.00				-	2,190,000.00
Interest	1,040,765.24	125,015.66			125,015.66	1,165,780.90
2008 Revenue Bonds						
Principal	-				-	-
Interest	2,396,765.58	2,995,957.09			2,995,957.09	5,392,722.67
Certificates of Participation 2009 Debt Service:						
Principal					-	-
Interest					-	-
Total Debt Service	<u>48,361,342.32</u>	<u>7,450,346.56</u>	<u>-</u>	<u>-</u>	<u>7,450,346.56</u>	<u>55,811,688.88</u>
Projects:						
Purchase of the Tucson Convention Center	34,429,741.53				-	34,429,741.53
Property purchase 501 S Sentinel Ave.	27,887.51				-	27,887.51
Property at 332 S Freeway	2,800.00				-	2,800.00
I-10 Deck Park	209,977.76				-	209,977.76
South Drill Track Improvement	15,497.00				-	15,497.00
Westside Project	925.00				-	925.00
Congress Landfill	127,905.55				-	127,905.55
Public Infrastructure Improvements	552,831.54				-	552,831.54
Archaeology and Historical Research	979,182.26				-	979,182.26
Rio Nuevo Landfill Stabilization Project	243,524.10				-	243,524.10
Rio Nuevo potholing	3,211.00				-	3,211.00
Bonita Ave & Congress	77,615.17				-	77,615.17
Greyhound Bus Relocation	13,951.69				-	13,951.69
Property 151 N Stone Ave.	128,801.93				-	128,801.93
JA01 Plaza Del Centro	10,556.93				-	10,556.93
JA02 Roundabout at Grande & Clearwater/Cushing	952,529.38				-	952,529.38
JA03 Gadsden Development	20,422.00	213.56			213.56	20,635.56
JA04 Greenway Multiuse Path	200,000.00				-	200,000.00
JA05 Barrio Viejo	39,871.56		171,979.44		171,979.44	211,851.00
JA06 Barrio Sin Nombre	89,165.13				-	89,165.13
JA07 Simpson Street Warehouse Demolition	25,628.04				-	25,628.04
J001 TCC Box Office	793,716.39				-	793,716.39
J002 Tucson Regional Visitors Center	1,208.45				-	1,208.45

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J003	Presidio Stabilization & Heritage Park	4,375,367.97			-	4,375,367.97
J004	Mission Site/Origins Park	18,198,472.70		21,175.27	21,175.27	18,219,647.97
J005	Property Purchase Citizen Auto Exchange	3,165,196.05			-	3,165,196.05
J006	Fox Theatre	11,519,702.33			-	11,519,702.33
J007	Science Center & Historical Museums	7,706,235.04			-	7,706,235.04
J013	Mercado Avenue	5,523,863.22			-	5,523,863.22
J017	Civic Center: Convention Center Hotel	1,727,445.60	48,360.84	3,326,752.43	1,391,592.70	4,766,705.97
J021	Arizona History Museum	1,425,454.72		41,728.10		41,728.10
J023	Thrifty Block	886,852.99			-	886,852.99
J024	Southwest Drill Track Improvements	244,217.02			-	244,217.02
J025	Depot Plaza: Parking Garage	10,468,814.40		2,843,317.36	2,843,317.36	13,312,131.76
J026	Civic Center: New Arena	566,853.29		318,412.48	318,412.48	885,265.77
J027	Northwest Lots: Church - Stone	751,907.03			-	751,907.03
J030	Mission Landfill	2,639,749.86	1,178.77		1,178.77	2,640,928.63
J031	Origins Infrastructure	411,170.65	30,024.27	38,146.41		68,170.68
J032	Rialto Theater	2,267,770.01			-	2,267,770.01
J033	Civic Plaza	757,045.28			-	757,045.28
J034	Purchase Property New Arena	8,830.91			-	8,830.91
J035	Cultural Plaza and Parking Garage	427,688.03	2,145.24		2,145.24	429,833.27
J036	Civic Parking Garage	657,103.92			-	657,103.92
J038	Congress Streetscape	338,801.69			-	338,801.69
J042	Presidio Terrace	1,579.57			-	1,579.57
J044	Cushing Street Bridge	1,234,250.95		289,242.99	289,242.99	1,523,493.94
J045	Depot Plaza: Public Improvements	75,243.56		62,310.30	62,310.30	137,553.86
J046	Civic Center: Convention Center Expansion	327,604.46		709,033.41	364,664.05	1,073,697.46
J047	I-10 Underpass Widening/Clark Street	9,000,000.00			-	9,000,000.00
J048	Downtown Infrastructure Improvements (DIIP phase 2)	8,463,741.40	778.25	108,542.32		109,320.57
J049	Civic Center: Convention Center East Entrance	179,194.26		393,579.74	1,536,118.23	1,929,697.97
J050	Mission Gardens	1,953,932.42		94,592.67		94,592.67
J051	Mission Complex Drainage Swale	-			-	-
J052	Civic Center: Convention Center Parking Garage	320,159.52		608,009.20	150,620.96	758,630.16
	Total Projects	134,571,198.77	82,700.93	9,026,822.12	3,442,995.94	12,552,518.99
	Total Expenditures	\$ 194,914,752.84	\$ 7,604,911.38	\$ 9,026,822.12	\$ 3,442,995.94	\$ 20,074,729.44
						\$ 214,989,482.28

*Accrued known TIF amounts.